



# Letter of Instruction Form

**Regular Mail:** Thompson IM Funds  
c/o U.S. Bank Global Fund Services  
PO Box 701  
Milwaukee, WI 53201-0701

**Overnight Delivery:** Thompson IM Funds  
c/o U.S. Bank Global Fund Services  
615 E. Michigan St., FL3  
Milwaukee, WI 53202-5207

## Account Information

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NAME OF TAXABLE OWNER / TRUST/ ENTITY

SSN OR TIN OF TAXABLE PARTY

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NAME OF JOINT OWNER / CUSTODIAN / GUARDIAN / TRUSTEE / AUTHORIZED SIGNER

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NAME OF JOINT OWNER / CUSTODIAN / GUARDIAN / TRUSTEE / AUTHORIZED SIGNER

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MUTUAL FUND FAMILY NAME

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ACCOUNT NUMBER

--

ACCOUNT NUMBER

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ACCOUNT NUMBER

## Detailed Instructions

**I/We, the undersigned, request the following:**

Signature & Certification

If required, a signature guarantee may be obtained from an officer of a bank, savings association, credit union, a member firm of a domestic stock exchange, or the Financial Industry Regulatory Authority, that is an eligible guarantor institution. A notary public is NOT an acceptable guarantor.

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TAXABLE OWNER / CUSTODIAN / GUARDIAN / TRUSTEE / AUTHORIZED SIGNER SIGNATURE

CAPACITY

DATE (MM/DD/YYYY)

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JOINT OWNER / TRUSTEE / AUTHORIZED SIGNER SIGNATURE

CAPACITY

DATE (MM/DD/YYYY)

SIGNATURE GUARANTEE STAMP

Note: We suggest you contact your financial institution to verify the documentation required to obtain a signature guarantee for your specific situation.